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*Counsel for the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )  
☐ All Debtors )  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC ) Date: October 30, 2006  
☐ USA Capital Diversified Trust Deed ) Time: 9:30 a.m.  
☒ USA First Trust Deed Fund, LLC )

**AMENDED CERTIFICATE OF SERVICE OF LIMITED OBJECTION OF THE  
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL  
FIRST TRUST DEED FUND, LLC TO MOTION TO AUTHORIZE DEBTOR USA  
COMMERCIAL MORTGAGE COMPANY AS LOAN SERVICER TO APPROVE  
LOAN MODIFICATION FOR PALM HARBOR ONE LOAN, TO PROVIDE THE  
PREVIOUSLY AUTHORIZED SUBORDINATION OF THE MARLTON SQUARE  
2<sup>ND</sup> LOAN IN CONNECTION WITH THE PAYOFF OF THE MARLTON SQUARE  
1<sup>ST</sup> LOAN, TO AUTHORIZE A SHORT-TERM FORBEARANCE FOR THE  
MARLTON SQUARE 1<sup>ST</sup> LOAN, AND TO GENERALLY AUTHORIZE SHORT-  
TERM FORBEARANCES AND FULL RELEASES AND RECONVEYANCES FOR  
LOANS PAID OFF IN FULL (AFFECTS USA COMMERCIAL MORTGAGE  
COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1. On October 23, 2006 I served the following documents:

Limited Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Motion to Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the Previously Authorized Subordination of The Marlton Square 2<sup>nd</sup> Loan in Connection With the Payoff of the Marlton Square 1<sup>st</sup> Loan, to Authorize a Short-Term Forbearance for the Marlton Square 1<sup>st</sup> Loan, and to Generally Authorize Short-Term Forbearances and Full Releases and Reconveyances for Loans Paid Off in Full (Affects USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

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☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ **d. By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission.**

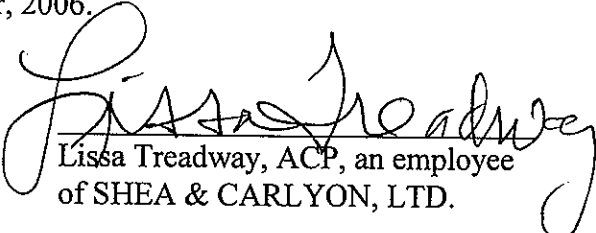
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ **f. By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 24th day of October, 2006.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.

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**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 10/23/2006 at 1:44 PM PDT and filed on 10/23/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1629

**Docket Text:**

Limited Objection Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1434] Miscellaneous Motion,, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\obj to loan modification motion 10-23-06.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=10/23/2006] [FileNumber=7422406-0] [06a05291992eb2e7972be119efef45737cd1dd35e9d1f3a7c5f68531b54bc2be8902e1719d5cd3e68246e69c583ea108ee1f6d1cd260289f73ad60636707a9d5]]

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